



WEEKLY AGRICULTURAL REPORT



FEBRUARY 28, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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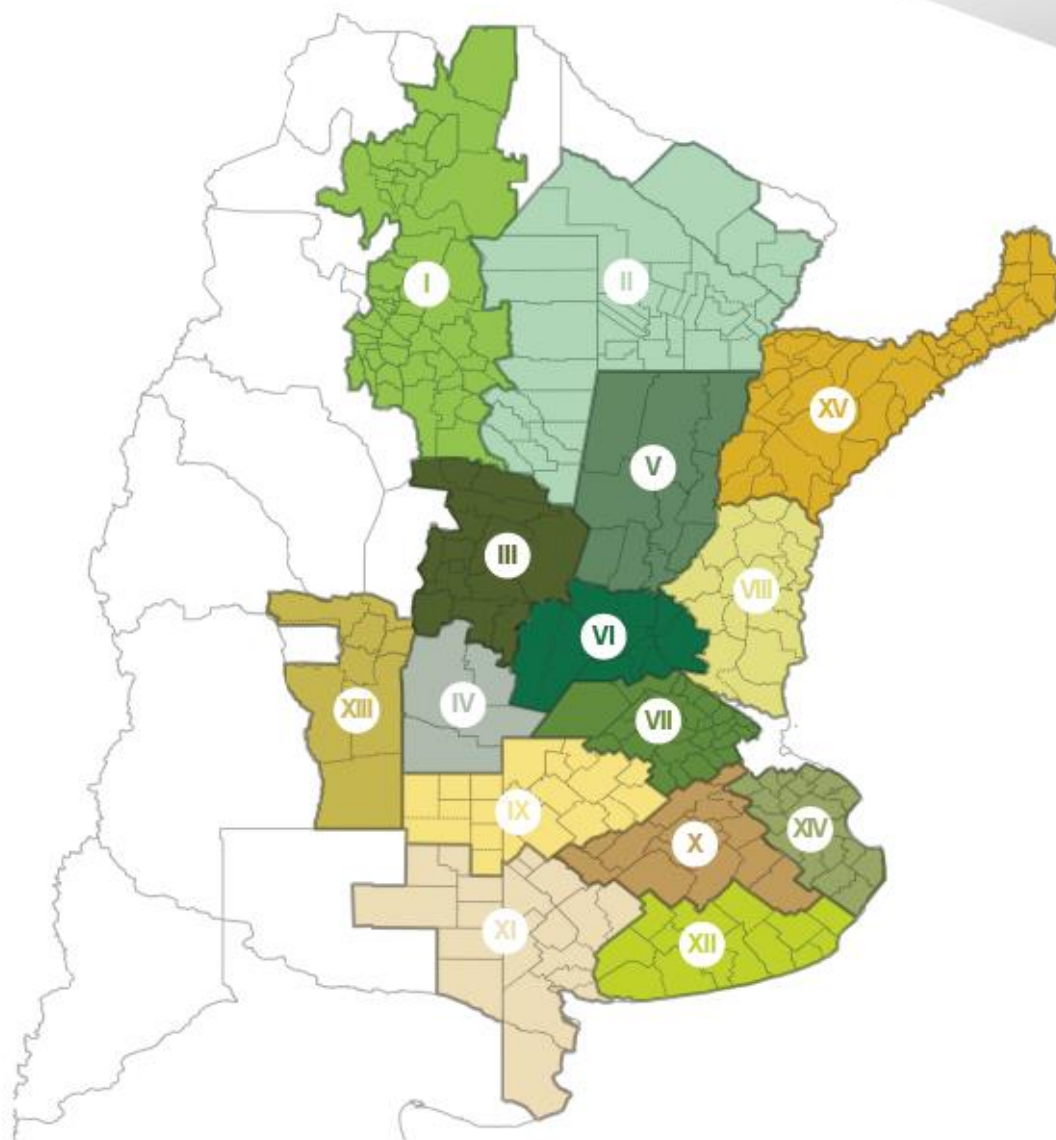
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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK FEBRUARY 28 TO MARCH 6, 2019

TEMPERATURES BELOW AVERAGE, FOLLOWED BY A SHARP RISE IN TEMPERATURES AND FINAL PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA

At the beginning of the perspective, the entry of southerly winds will lead to a sharp temperature drop over most part of the agricultural area. Later on, winds will turn towards the North, bringing abundant atmospheric humidity, cloudiness and raising temperatures. Towards the end of the perspective, the entry of a storm front will bring precipitations of varying intensity. The NOA and Pampas regions and the center of the Mesopotamia region will receive the highest values.

SOYBEAN

Recent rainfalls have helped replenish the soil moisture in plots at critical development stages. Despite the high yield prospects in large areas of the Ag. region, the weather variability observed since the beginning of the campaign is likely to bring yield disparities, especially in the periphery of the main soybean-producing areas. However, we maintain our final production estimate at 53 M tons.

CORN

Last week's rainfalls have, on the one hand, hindered the harvest of early-planted corn in the center of the country but on the other hand, they have improved the moisture reserves of late-planted and second crop corn. These rainfalls have affected plots at their yield definition stage. As for the yields obtained in the provinces of Santa Fe, Córdoba, Entre Ríos and Buenos Aires, they stand above those obtained in the previous seasons. Fieldwork is likely to gain pace as plots recover from the excess moisture. Under this scenario, we maintain our final production estimate at 45 M tons for the current season.

SUNFLOWER

Harvest has begun in the main sunflower-producing areas of the south of the agricultural area. To date, sunflower is 41.1% collected. Current production is estimated at 1.5 M tons. The national average yield is expected to rise as harvest progresses into the Buenos Aires province. Under this scenario, we maintain our final production estimate at 3.9 M tons.



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ANNEX

SOYBEAN

2018/19 Season

As of Feb. 27, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro EER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
TOTAL		17.700.000	17.700.000	100,0	17.700.000

CORN

2018/19 Season

As of: Feb. 27, 2019

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	100,0	405.000
II	NEA	612.000	644.000	100,0	644.000
III	Ctro N Cba	820.000	855.000	100,0	855.000
IV	S Cba	688.000	720.000	100,0	720.000
V	Ctro N SFe	224.000	242.000	100,0	242.000
VI	Núcleo Norte	539.000	580.000	100,0	580.000
VII	Núcleo Sur	417.000	445.000	100,0	445.000
VIII	Ctro E ER	178.000	190.000	100,0	190.000
IX	N LP-OBA	590.000	620.000	100,0	620.000
X	Ctro BA	305.000	318.000	100,0	318.000
XI	SO BA-S LP	168.000	176.000	100,0	176.000
XII	SE BA	200.000	210.000	100,0	210.000
XIII	SL	234.000	246.000	100,0	246.000
XIV	Cuenca Sal	112.000	117.000	100,0	117.000
XV	Otras	31.000	32.000	100,0	32.000
TOTAL		5.500.000	5.800.000	100,0	5.800.000

SUNFLOWER

2018/19 Season

As of: Feb. 27, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectareage Harvested	Yield (qq/Ha)	Production (Tn)	
	Planted	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	75,0	15.525	22,6	35.107
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	90,0	9.990	21,5	21.512
VII	Núcleo Sur	9.000	700	8.300	80,0	6.640	24,1	16.029
VIII	Ctro EER	8.000	600	7.400	70,0	5.180	22,9	11.841
IX	N LP-OBA	140.000	500	139.500	2,0	2.790	27,8	7.742
X	Ctro BA	70.000	600	69.400	5,0	3.470	22,5	7.808
XI	SO BA-S LP	380.000	1.000	379.000	5,0	18.950	23,9	45.291
XII	SE BA	400.000	-	400.000	1,0	4.000	25,0	10.000
XIII	SL	25.000	-	25.000	2,0	500	18,0	900
XIV	Cuenca Sal	100.000	-	100.000	5,0	5.000	30,0	15.000
XV	Otras	8.000	700	7.300	70,0	5.110	18,6	9.518
TOTAL		1.900.000	47.800	1.852.200	41,1	761.655	19,7	1.498.653